

**CONSOLIDATED BALANCE SHEET**

At of 31th Dec 2009

Unit: VND

Items	Code	Note	Ending Balance
<b>A. SHORT-TERM ASSETS (100=110+120+130+140+150)</b>	<b>100</b>		<b>195,331,393,563</b>
<b>I. Cash and cash equivalents</b>	<b>110</b>		<b>20,303,391,258</b>
1. Cash	111	03	20,303,391,258
2. Cash equivalents	112		-
<b>II. Short-term financial investments</b>	<b>120</b>		<b>42,104,775,008</b>
1. Short-term investments	121	04	42,104,775,008
2. Provision for devaluation of short-term security investments	129		-
<b>III. Receivables</b>	<b>130</b>		<b>66,368,554,966</b>
1. Trade accounts receivables	131		57,541,819,281
2. Advances to suppliers	132		7,749,262,855
3. Short-term internal receivables	133		-
4. Receivable in accordance with contracts in progress	134		-
5. Other receivables	138	05	1,166,003,901
6. Provision for short-term bad receivables	139	06	(88,531,071)
<b>IV. Inventories</b>	<b>140</b>		<b>60,390,019,159</b>
1. Inventories	141	07	60,710,019,159
2. Provision for devaluation of inventories	149		(320,000,000)
<b>V. Other short-term assets</b>	<b>150</b>		<b>6,164,653,172</b>
1. Short-term prepaid expenses	151		547,643,693
2. VAT deductible	152		4,044,111,646
3. Tax and accounts receivable from State budget	154		-
4. Other short-term assets	158	08	1,572,897,833
<b>B. LONG-TERM ASSETS (200=210+220+240+250+260)</b>	<b>200</b>		<b>121,405,178,502</b>
<b>I. Long-term receivables</b>	<b>210</b>		<b>6,549,484,838</b>
1. Long-term receivables from customers	211		-
2. Capital receivable from subsidiaries	212		-
3. Long-term inter-company receivables	213		-
4. Other long-term receivables	218	09	6,549,484,838
5. Provision for long-term bad receivable (*)	219		-
<b>II. Fixed assets</b>	<b>220</b>		<b>81,299,268,471</b>
1. Tangible fixed assets	221	10	54,099,213,209
- Historical cost	222		90,292,757,748
- Accumulated depreciation	223		(36,193,544,539)
2. Finance leases fixed assets	224		-
- Historical cost	225		-
- Accumulated depreciation	226		-
3. Intangible fixed assets	227	11	25,804,844,535
- Historical cost	228		26,549,937,307
- Accumulated depreciation	229		(745,092,772)
4. Construction in progress expenses	230	12	1,395,210,727
<b>III. Property investment</b>	<b>240</b>		<b>-</b>
- Historical cost	241		-
- Accumulated depreciation (*)	242		-
<b>IV. Long-term financial investments</b>	<b>250</b>		<b>32,351,600,514</b>
1. Investment in subsidiaries	251		-
2. Investment in joint-venture	252	13	27,126,600,514
3. Other long-term investments	258	14	5,225,000,000
4. Provision for devaluation of long-term finance investment	259		-
<b>V. Other long-term assets</b>	<b>260</b>		<b>1,204,824,679</b>
1. Long-term prepaid expenses	261	15	1,204,824,679
2. Deferred income tax assets	262		-
3. Others	268		-
<b>TOTAL ASSETS (270=100+200)</b>	<b>270</b>		<b>316,736,572,065</b>

### CONSOLIDATED BALANCE SHEET

At of 31th Dec 2009

Unit: VND

Items	Code	Note	Ending Balance
<b>CAPITAL SOURCE</b>			
<b>A. LIABILITIES (300= 310+330)</b>	<b>300</b>		<b>104,337,997,802</b>
<b>I. Short-term liabilities</b>	<b>310</b>		<b>103,149,699,836</b>
1. Short-term borrowing and debts	311	16	54,625,819,743
2. Trade accounts payable	312		21,489,975,701
3. Advances from customers	313		1,651,275,643
4. Taxes and liabilities to State budget	314	17	1,499,219,798
5. Payable to employees	315		1,177,429,629
6. Payable expenses	316	18	3,261,947,514
7. Accounts payables-Affiliate	317		-
8. Payable in accordance with contracts in progress	318		-
9. Other short-term payables	319	19	19,444,031,808
10. Provision for short-term liabilities	320		-
<b>II. Long-term liabilities</b>	<b>330</b>		<b>1,188,297,966</b>
1. Long-term accounts payables-Trade	331		-
2. Long-term accounts payables-Affiliate	332		-
3. Other long-term payables	333	20	1,162,401,466
4. Long-term borrowing and debts	334		-
5. Deferred income tax	335		-
6. Provision for unemployment allowance	336		25,896,500
7. Provision for long-term liabilities	337		-
<b>B. OWNER'S EQUITY (400= 410+430)</b>	<b>400</b>		<b>210,476,328,699</b>
<b>I. Capital sources and funds</b>	<b>410</b>	<b>21</b>	<b>210,006,579,073</b>
1. Paid-in capital	411		119,820,500,000
2. Capital surplus	412		69,306,398,800
3. Other capital of owner	413		-
4. Treasury stock	414		(20,237,681,241)
5. Assets revaluation difference	415		-
6. Foreign exchange difference	416		1,457,664,248
7. Investment and development fund	417		-
8. Financial reserve fund	418		740,000,000
9. Other fund belong to owner's equity	419		-
10. Retained profit	420		38,919,697,266
11. Capital for construction work	421		-
<b>II. Budget sources</b>	<b>430</b>		<b>469,749,626</b>
1. Bonus and welfare fund	431		469,749,626
2. Budgets	432		-
3. Budget for fixed asset	433		-
<b>C. MINORITIES INTEREST</b>	<b>439</b>		<b>1,922,245,564</b>
<b>TOTAL RESOURCES (430= 300+400)</b>	<b>440</b>		<b>316,736,572,065</b>

### OFF BALANCE SHEET ITEMS

Items	Code	Note	Ending Balance
5. Foreign currencies: - USD			17,904

**VIETTRONICS TAN BINH JOINT STOCK COMPANY**

Add: 422 Ho Van Hue Str., Phu Nhuan Dist., Hochiminh City

**CONSOLIDATED INCOME STATEMENT**

Year 2009

Unit: VND

Items	Note	Current year
<b>1. Revenue of sales and services</b>	<b>22</b>	<b>305,536,216,237</b>
2. Deductions	23	2,392,118,906
<b>3. Net sales and services (10=01 - 02)</b>	<b>24</b>	<b>303,144,097,331</b>
4. Cost of goods sold	25	258,865,521,485
<b>5. Gross profit (20=10-11)</b>		<b>44,278,575,846</b>
6. Financial income	26	21,352,246,358
7. Financial expenses	27	9,765,916,502
- Include : Interest expense		1,742,841,303
8. Selling Expenses		29,738,402,980
9. General and Administrative Expenses		7,235,317,994
<b>10. Net operating profit (30=20 + (21-22) - (24+25))</b>		<b>18,891,184,728</b>
11. Other Income		3,195,023,520
12. Other Expenses		2,010,304,240
<b>13. Other profit (40=31-32)</b>		<b>1,184,719,280</b>
14. Profit or loss in joint venture		<b>8,607,360,000</b>
<b>15. Profit before tax (50=30 + 40)</b>		<b>28,683,264,008</b>
16. Current corporate income tax expenses	28	1,052,078,232
17. Deferred corporate income tax expenses		-
<b>18. Profit after tax (60=50 - 51 - 52)</b>		<b>27,631,185,776</b>
18.1 Profit after tax of minorities		253,912,564
18.2. Profit after tax of the parent company's shareholders		27,377,273,212
<b>19. EPS (*)</b>	<b>29</b>	<b>2,467</b>

## CONSOLIDATED CASH FLOW STATEMENT

(Direct method)

Year 2009

Unit: VND

Items	Code	Current year
<b>I. CASH FLOWS FROM OPERATING ACTIVITIES:</b>		
1. Cash received from sale or services and other revenue		333,577,089,369
2. Cash paid for supplier		(240,849,548,884)
3. Cash paid for employee		(10,780,580,000)
4. Cash paid for interest		(2,232,974,699)
5. Cash paid for corporate income tax		(633,532,028)
6. Other receivables		49,103,859,263
7. Other payables		(90,712,787,876)
<b>Net cash provided by (used in) operating activities</b>		<b>37,471,525,145</b>
<b>II. CASH FLOWS FROM INVESTING ACTIVITIES:</b>		
1. Cash paid for purchase of capital assets and other long-term assets		(775,558,471)
2. Cash received from liquidation or disposal of capital assets and other long-term assets		-
3. Cash paid for lending or purchase debt tools of other companies		(55,818,440,004)
4. Withdrawal of lending or resale debt tools of other companies		41,292,004,461
5. Cash paid for joining capital in other companies		(10,857,000,000)
6. Withdrawal of capital in other companies		-
7. Cash received from interest, dividend and distributed profit		12,010,874,238
<b>Net cash used in investing activities</b>		<b>(14,148,119,776)</b>
<b>III. CASH FLOWS FROM FINANCING ACTIVITIES:</b>		
1. Cash received from issuing stock, other owners' equity		9,425,333,000
2. Cash paid to owners equity, repurchase issued stock		(100,000,000)
3. Cash received from long-term and short-term borrowings		17,553,653,220
4. Cash paid to principal debt		(75,410,859,899)
5. Cash paid to financial lease debt		-
6. Dividend, profit paid for owners		-
<b>Net cash (used in) provided by financing activities</b>		<b>(48,531,873,679)</b>
<b>Net cash during the period (20+30+40)</b>		<b>(25,208,468,310)</b>
<b>Cash and cash equivalents at beginning of year</b>		<b>45,521,572,081</b>
Influence of foreign exchange fluctuation		(9,712,513)
<b>Cash and cash equivalents at end of year (50+60+61)</b>		<b>20,303,391,258</b>